

State of Rural Minnesota Report 2014



center for **rural policy** and development Seeking Solutions for Greater Minnesota's Future

Introduction

In 1997, a group of rural Minnesota advocates came together to create a rural policy "think tank" that would provide policy makers, rural advocates and concerned citizens with an objective, unbiased and politically "unspun" examination of contemporary rural issues.

✓ Based in Mankato, Minn.

✓ Non-partisan, non-profit policy research organization

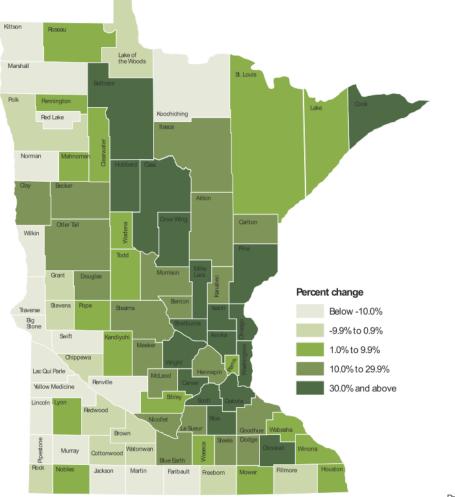
✓ Dedicated to providing Minnesota's policy makers with an unbiased evaluation of issues from a rural perspective.

✓ The Center is recognized as a leading resource for rural policy research and development.



Population change, 1990-2013



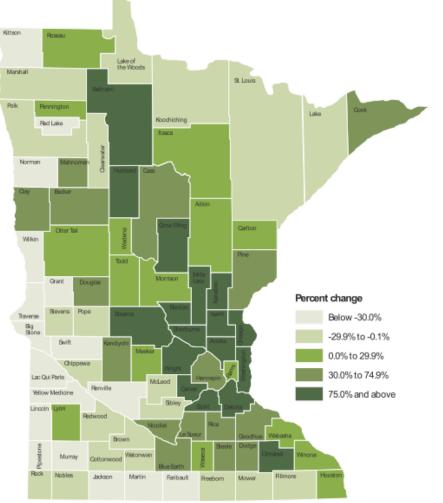


From 1990 to 2013, the state's population grew by approximately 1 million, to 5.4 million. The most dramatic growth was seen in the Twin Cities suburbs, stretching up into the Central Lakes area.

Data source: U.S. Census Bureau, Population Estimates Program © Center for Rural Policy and Development

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Long-term population change, 1960-2013

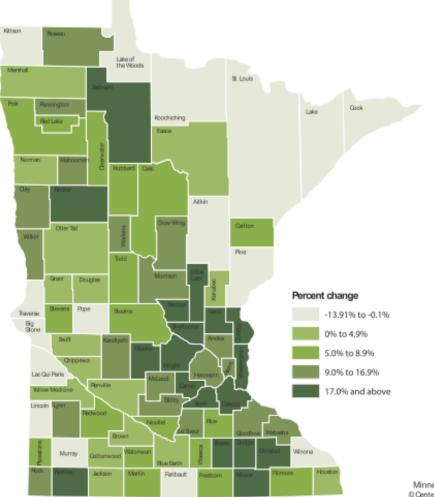




 Looking at how the population has changed since 1960 shows the relentless shift from the rural counties to the urban and suburban cores of the Twin Cities, St. Cloud and Rochester. Sherburne County has seen the most growth, increasing by 601%.



Projected population change, 2010-2045

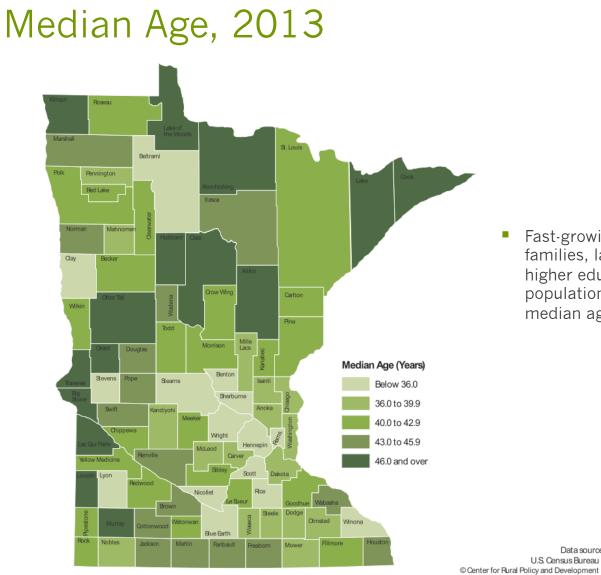




 Northeastern and southwestern counties will lose population while growth will continue to radiate out from the Twin Cities and north into the central lakes region, with some substantial growth in southeastern MN.



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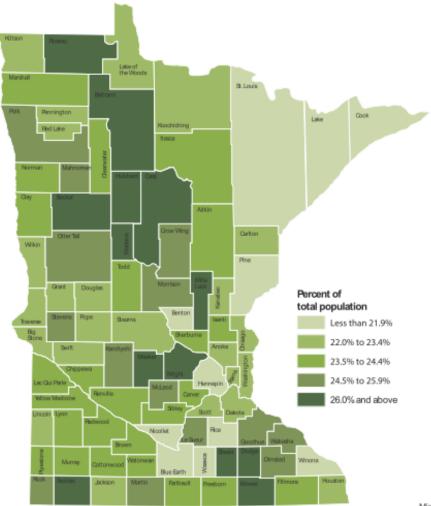




Fast-growing counties with young families, large institutions of higher education, or large minority populations tend to have a lower median age.

Data source:

Projected population age 19 and under, 2045



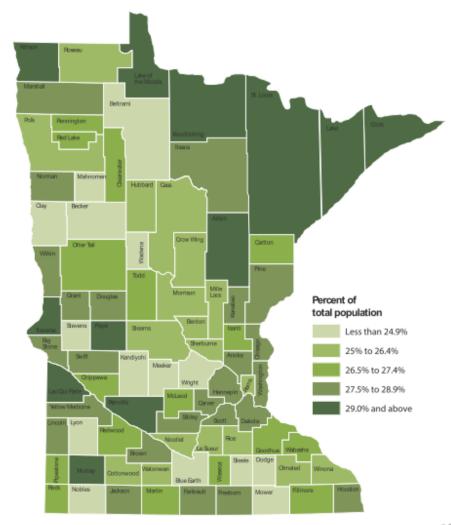


- The population age 19 and under is projected to stay highest in the Twin Cities suburbs.
- However, some rural counties are also projected to have a comparatively higher percentage of young people, most likely due to the presence of a college or university or a large minority population.



Projected population age 65+, 2045





- The trend in aging is expected to follow the same course as it has in rural Minnesota and even increase in counties attracting retirees.
- However, the trend appears to be offset in some southern and western counties like Blue Earth, Lyon, Clay and Nobles due to institutions of higher learning and large numbers of minorities. The highest percentages are seen in the northeastern counties of the state.

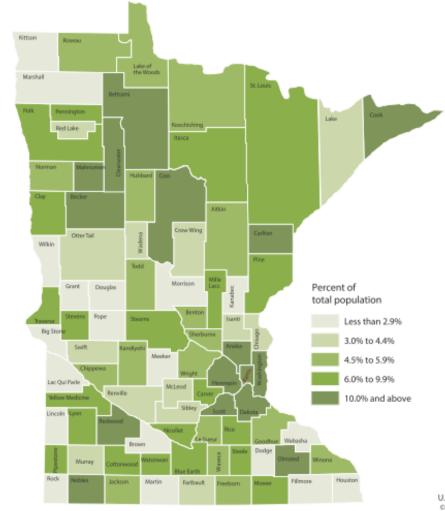


| County | Decrease in white population | Increase in minority population | Change in total population |
|------------|------------------------------------|---------------------------------------|----------------------------------|
| Clearwater | -130 | 493 | 363 |
| Fillmore | -148 | 251 | 110 |
| Hennepin | -43,955 | 169,563 | 125,608 |
| Lyon | -1,257 | 2,182 | 925 |
| Mahnomen | -1,070 | 1,468 | 398 |
| Mower | -695 | 2,425 | 1,730 |
| Nobles | -1,643 | 2,894 | 1,251 |
| Ramsey | -60,800 | 85,920 | 25,120 |
| St. Louis | -5,874 | 7,847 | 1,937 |

Nine counties experienced population growth between 1990 and 2012 due to growth in their minority populations (U.S. Census Bureau, 2012). Seven of them are not in a Metropolitan Statistical Area.

Distribution of people of color, 2012



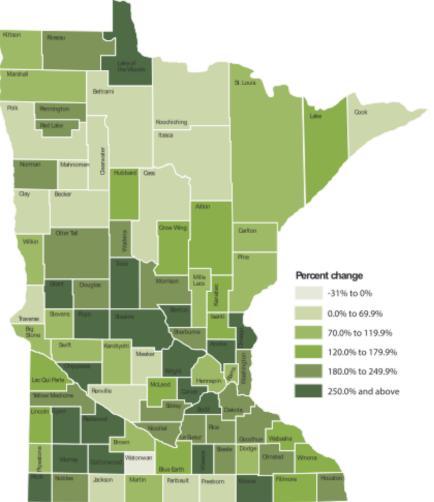


- While the vast majority of Minnesota's population is still Caucasian, the state's population of color has now more than doubled since the 1990 Census, increasing from 6.3% of the population to an estimated 14.5% in 2012.
- Cities in the north tend to have large Native American populations; Latinos and Somalis make up the largest minority groups in western and southern Minnesota.



Change in the distribution of people of color, 1990-2012



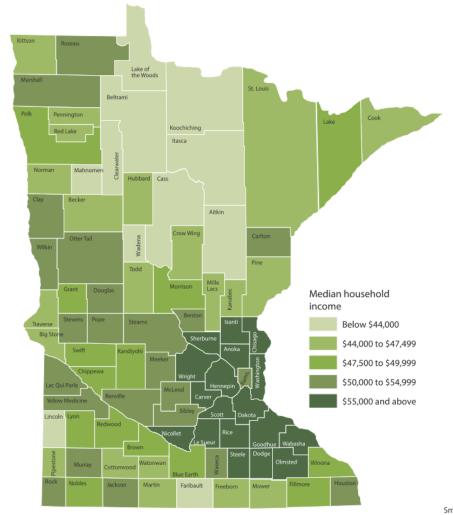


 Northern counties saw little change as their Native American populations remained relatively stable. Numerous Western and Southern counties saw dramatic growth with the in-migration of Latinos, Laotians, Somalis, Sudanese, Hmong and other groups. However, some of the highest growth was in the ring suburbs of the Twin Cities.



Median household income, 2012

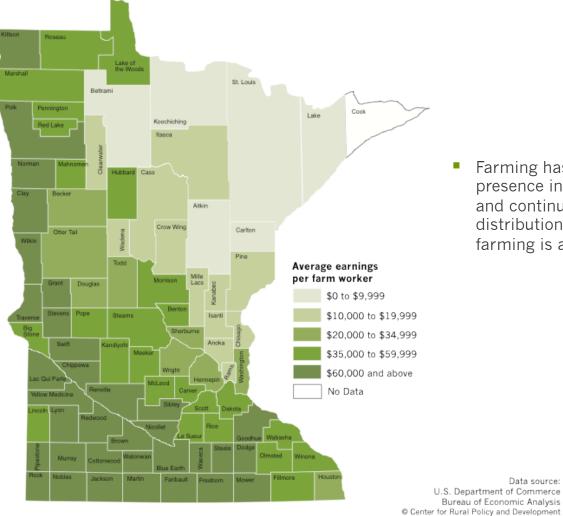




- In 2012, Minnesota's estimated median household income was \$58,828.
- In Minnesota, incomes are highest around the Twin Cities metro area, especially in the more affluent suburban counties that ring the core cities. Scott County had the highest estimated median household income, at \$86,324, while Wadena County recorded the lowest, at \$37,577.



Average earnings in farming, 2011



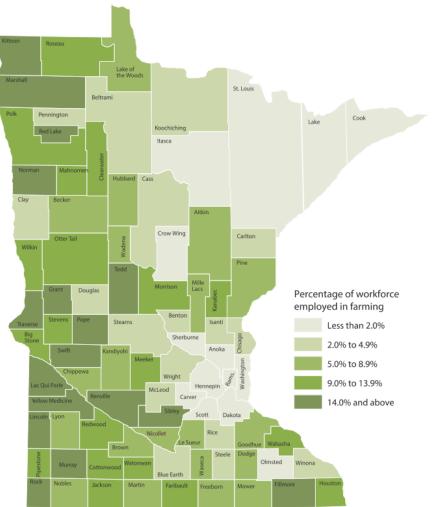


Farming has had a strong presence in Minnesota historically and continues to do so today. The distribution of wealth from farming is apparent.

Data source:

Center for Rural Policy & Development, 2014

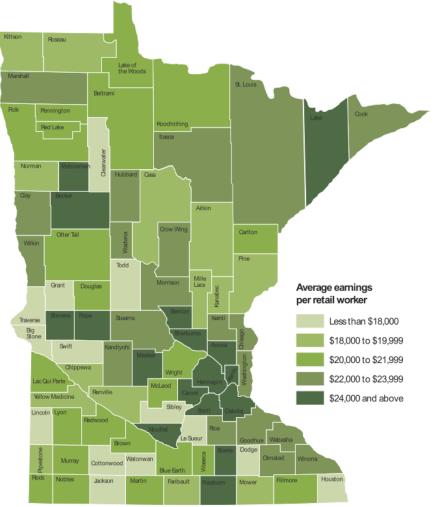
Workforce in farming, 2011



 Only about 2.6% of Minnesota's workforce is employed directly in farming, but that figure varies significantly across the state.
Some counties have 20% or more of their workforce working directly in farming.

Data source: U.S. Department of Commerce Bureau of Economic Analysis © Center for Rural Policy and Development

Average earnings in the retail sector, 2012

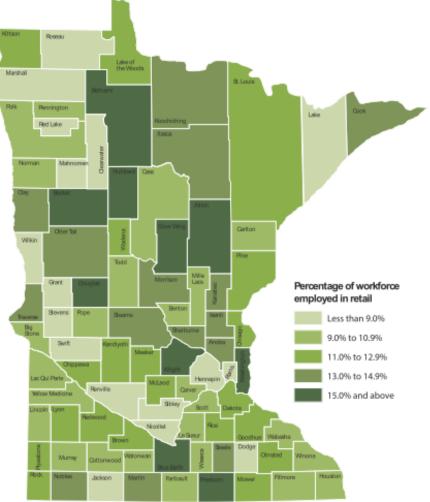




 Earnings from retail tend to be some of the lowest of any industry. The highest retail earnings cluster around the Twin Cities. The average earnings from retail for the state in 2012 were \$25,341.

Data source: U.S. Department of Commerce Bureau of Economic Analysis © Center for Rural Policy and Development

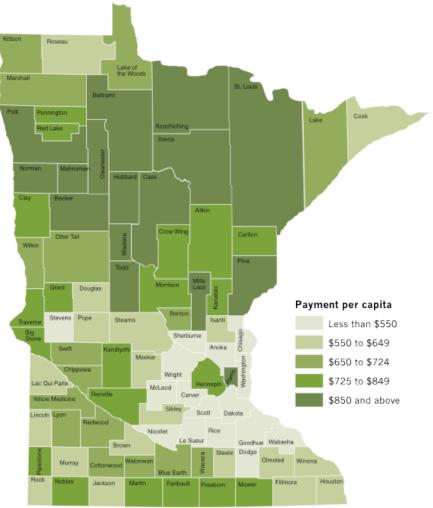
Workforce in the retail sector, 2012



In Minnesota, approximately 10.7% of the workforce works in the retail sector. Retail centers can be seen around the state. Although the Twin Cities has some of the highest total earnings in retail, its low percentage of workforce in retail compared to the rest of the state shows a more diversified economy.



Public assistance payments per capita, 2011



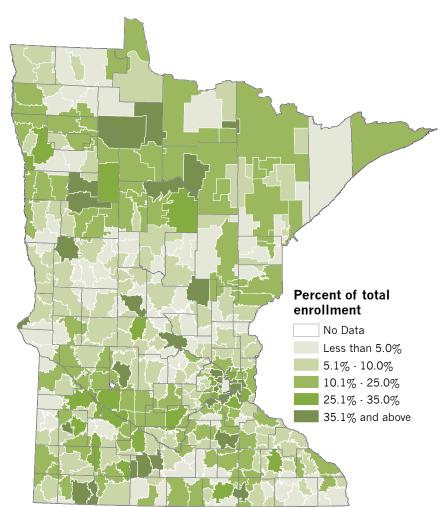


 The average public assistance payment for Minnesota was \$705 in 2011.

 For the purposes of this report, public assistance includes family assistance, food stamps (SNAP), general assistance, supplemental security payments and other income maintenance benefits. It does not include medical payments or farm program payments.



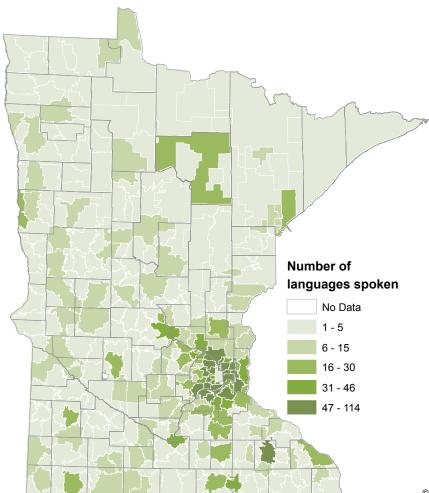
Students of color, 2013-2014



 The diversity of students continues to rise in the core Twin Cities districts and in suburban districts. While most of rural Minnesota remains white, pockets of diversity can be found around the state. Native American students make up this population in the northern districts, while southern districts are home to largely immigrants of Latino, African and Asian origin.

Data source: Minnesota Department of Education © Center for Rural Policy and Development

Languages spoken at home, 2013-2014

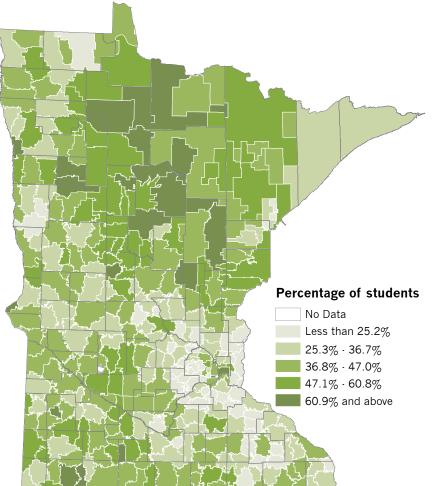




 Understanding the variety of languages spoken at home is important for effective curriculum design. Anoka-Hennepin is tied with St. Paul for having the largest number of languages spoken at home in their districts, 112, followed by Rosemount-Apple Valley-Eagan at 92.

Data source: Minnesota Department of Education © Center for Rural Policy and Development

Free lunch eligibility, 2013-2014





For the state of Minnesota, 38.5% of PK-12 students were eligible for free or reduced-price lunch in the 2013-2014 school year. Since recipients' families must meet certain income guidelines to qualify, free and reduced-price lunch can be a good proxy for poverty rates.

Data source: Minnesota Department of Education © Center for Rural Policy and Development



Thank You!

Atlas of Minnesota Online

www.ruralmn.org